## ATTACHMENT 4 Claims submission examples for occupational therapy services

Examples of claims submission before and after the implementation of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) are illustrated below.

For example, if both of the following are true:		Then use the following:					
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Codes			
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	Pre-HIPAA nonmedical codes.     Pre-HIPAA medical codes.			
9/30/03	10/14/03	HIPAA claim instructions	837 Health Care Claim: Professional transaction, commonly known as the 837P (including claims submitted using Provider Electronic Solutions [PES] software)	National nonmedical codes.     Pre-HIPAA medical codes.			
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	<ul><li>National nonmedical codes.</li><li>National medical codes.</li></ul>			

For the following examples, the services performed were strengthening exercises; the occupational therapy services were provided as part of the Birth to 3 Program and were provided by a therapy assistant under general supervision; the services were provided in the child's natural environment (in this example the services were provided in the home).

If both of the following are true:		Then use the following:							
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Place of service code	Type of service code	Procedure code	Modifier(s)		
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	4	1	97110	OT and GS		
9/30/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	12	None	97110	OT and GS		
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	12	None	97110	GO, TF, and TL		